

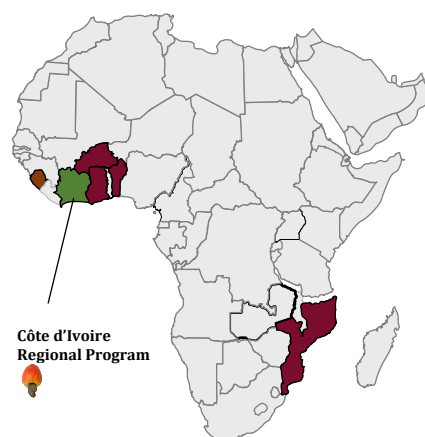


Côte d'Ivoire – Country Report
April 2019

Promoting Competitiveness of the Cashew Value Chain

The Competitive Cashew initiative (ComCashew)

The Competitive Cashew initiative (ComCashew), formerly known as the African Cashew initiative (ACi) presents a new and innovative model of broad-based multi-stakeholder partnership in development cooperation. ComCashew is a private-public partnership project under the implementation of the Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ) GmbH, with funding for its third phase from the German Federal Ministry for Economic Cooperation and Development (BMZ). In collaboration with private companies and public sector partners, significant progress and impact has been made for over 512,000 farmers and about 40 processing companies. Since its inception in 2009, around 530,000 new jobs have been created in the six project countries: Benin, Burkina Faso, Côte d'Ivoire, Ghana, Mozambique and Sierra Leone – 75 percent in production, 20 percent in trade and 5 percent in processing. In all countries, income per farmer has increased to EUR 913 compared to EUR 360 in 2009. In Côte d'Ivoire, one of the biggest producers of RCN globally, the cashew sector offers enormous social, ecological and economic potential.



Actors overview

No of cashew farmers	330,000
No of Processors in country	22 processors
Cashew growing regions	Savannah region
Matching Fund partners	Africajou, Cooges, Centre National de Recherche Agricole, CNRA of Cote d'Ivoire, FMA SAS ; Olam, Olam SECO, Université Felix Houphouet Boigny ; Abidjan, Université Jean Lorougnon Guédé – Daloa, Université Nangui Abrogoua
Policy and Regulation	RCN minimum guarantee price to farmers; Registration and lisencong of exporters. RCN exportation taxed at 51 FCFA/kg (2019) Subsidy to processors 400 FCFA / kg kernel processed
Lead Ministry	Conseil du Coton et de l'Anarcarde (CCA) , (Ministère de l'Agriculture et du Développement Rural (MinADER), Ministère du Commerce, de l'Industrie et de promotion de PME
Regional Network	Consultative International Cashew Council (CICC), African Cashew Development Research Network (REDAA)
Projects and Programs active in Cashew Sector	World Bank, Tony Blair Foundation, Rongead, INADES Formation, GIZ PROFIAB,
Private Sector	Groupement des Industriels du Cajou de Côte d'Ivoire (GIC-CI), Association des Exportateurs de Cajou de la Cote d'Ivoire (AEC-CI)

Facts and Figures

	2015	2016	2017	2018
National production volume of RCN – estimate (metric tons)	702,000	670,000	711,236	733,664
National processing capacity – installed (metric tons)	56,000	104,500	104,500	140,100
National processing capacity – utilized (metric tons)	30,500	47,146	46,675	68,000
Productivity (kg/ha)	760	561	525	650
Number of ComCashew trained farmers (cumulative)	126,707	126,707	153,440	163,440
Cummulative Income of all farmers trained (Mio EUR)	129	129	148	158



Main Achievements



163,440 farmers trained
73 master trainers trained – **14** women

136,530 jobs created in production



10,738 jobs existing in processing
 3rd edition of the International Cashew Processing

Equipment and technologies show (SIETTA 2018) successfully organized

Consultative International Cashew Council (CICC) and cashew researchers' platform (REDAA) established

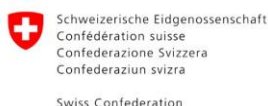
Current Activities

ComCashew supports the development of conducive business environment for all actors of the cashew value chain. Some activities currently ongoing include:

- Advisory support to the Consultative International Cashew Council (CICC)
- Support to the National Research Programme on Agriculture (PNRA)
- Advisory support to the researchers platform (REDAA)
- Advisory support to the Quality Platform
- Developing a sustainable supply model and tracing of quality RCN with FMA

ComCashew at a Glance

Funding Partners:



Federal Department of Economic Affairs, Education and Research EAER
 State Secretariat for Economic Affairs SECO



Implementer:



Budget:

Total: more than € 139 million (€ 30.7 million from BMZ, €29.9 million co-financing and over 79 million in the cashew sector from public and private partners)

Partners:



Project Duration:

Phase 3: May 2016 to December 2020

Project Countries:

Benin, Burkina Faso, Côte d'Ivoire, Ghana, Mozambique, Sierra Leone

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